



# NEW YORK REPORTS

PLATINUM AWARD CHAPTER

November 2009



## *Knowledge Through Sharing and Learning*

Hello!

First let me congratulate the Yankee fans on their 27<sup>th</sup> victory, well deserved! Working downtown during the ticker tape parade reminded how New Yorkers show the rest of the country how to celebrate a victory. I hope that one day the Mets and Jets experience what the Yankees and Giants have this decade.

Now getting back to chapter events, our November 4<sup>th</sup> workshop and luncheon at NYU was a great success with 100 people attending. Deloitte presented "Risk Intelligence"; a discussion that included an overview of Risk Intelligence, conducting an Enterprise Risk Assessment, understanding Anti-Fraud Programs & Controls, and conducting an IT Risk Assessment. At lunch, Deloitte informed us about Spreadsheet and End User Controls.

On a personal note this month, I had the honor to discuss fraud awareness and the internal audit profession to Baruch's internal audit class taught by Joe Naughton. Just the idea that students have the opportunity to learn about internal audit shows how far our profession has come. However, what amazed me more was their deep understanding of risk and controls and the great questions they asked.

Furthermore, I'm glad to say that the profession continues to grow. In the New York chapter we added 36 new CIA's in the first six months of 2009. Great Job! The Institute of Internal Auditors offers multiple designations. If you're interested, please visit the National website at ([www.theiia.org](http://www.theiia.org)) for more details.

We have some great upcoming events, so please mark your calendars.

- Mark Arning will be hosting the General Auditors Roundtable on December 10<sup>th</sup> at New York Life. This meeting provides a forum for Chief Audit Executives to discuss relevant topics in an informal setting. If you're interested, please contact Mark (Mark\_Arning@newyorklife.com) for details.
- The Institute of Internal Auditors (IIA) and Pace University have joined forces to offer a comprehensive instructor-led course based on the IIA's CIA Learning System. This program is designed primarily for individuals interested in preparing for the CIA exam, achieving professional advancement, and building confidence for addressing today's internal audit challenges. Review courses for Parts 1 through 3 were held throughout September, October, and November and were well attended. Part 4 is scheduled for

Saturday, December 5. See page 14 for more information including the schedule for this coming spring offering.

- On November 30<sup>th</sup> from 4:00-7:00, the Business and Industry Committee will host a panel discussion at Ernst & Young on “People & Organizational Change: The Evolving Role of Internal Audit”. Panelists include senior audit management from Metlife, NYSE Euronext, Take Two Interactive, and American Express. If interested, please contact Diane Napolitano (dnapolit@nyl.com) for details or go to our website at ([www.nyiaa.org](http://www.nyiaa.org)).
- Our next workshop and luncheon will be on Friday December 11th at NYU’s Kimmel Center. Protiviti will discuss “Hot Topics, Current Trends and Regulatory Issues Affecting Internal Audit” and at lunch they will discuss “Current Trends in Information Security and Data Privacy”. All workshop attendees receive 7 CPE credits. Hope to see you there!

As I do every month, I want to highlight just one of the many volunteers that make this chapter a success. This month, I want thank the significant contributions of our Subscription Plan Chair Bill Morello who has been handling our subscription plan administration for most of the last decade. His responsibilities include establishing plan pricing, creating subscription registration forms and marketing materials, contacting companies, billing and collections, and tracking subscription ticket use. As a result of his effort, we’re able to bill most of our workshop fees before the first class is given in September. Thanks Bill! If you’re interested in volunteering, please contact any of the chapter’s Executive Officers.

Please do not hesitate to visit our website at ([www.nyiaa.org](http://www.nyiaa.org)) for more information about the chapter’s programs and activities.

Have a great Thanksgiving!

A handwritten signature in black ink, appearing to read "Adam M. Stumer". The signature is fluid and cursive, with a long horizontal stroke at the end.

*Adam M. Stumer*, President  
**IIA New York Chapter**

*Pictures from the November Workshop and Luncheon*



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# 2009 – 2010 Chapter Officers

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# 2009 – 2010 Committees

**CAP Reporting**

Officer: Adam Stumer  
Chair: Linda Tan

**Audit:**

Officer: Adam Stumer  
Chair: Raquel Marin-Oquendo

**Nominating:**

Officer: Adam Stumer  
Chair: Carol McFarlane

**Volunteer:**

Officer: Adam Stumer  
Chair: Debra Soumare

**Long Range Planning:**

Officer: Diane Napolitano  
Chairs: Paul Flora, Nick Dimola

**General Auditors' Roundtable:**

Officer: Diane Napolitano  
Chair: Mark Arning

**Business and Industry:**

Officer: Diane Napolitano  
Chairs: Stacey Guardino, Uday Gulvadi, Patrick Glenn

**Special Events:**

Officer: Diane Napolitano  
Chairs: Stacey Guardino, Uday Gulvadi, Patrick Glenn

**History:**

Officer: Diane Napolitano  
Chairs: Pat Murtha, Victoria Innocente, Steven Hsieh

**Academic Relations:**

Officer: John Fitzpatrick  
Chairs: Lara Killanin, Mary Wei, Jennifer Morris

**Annual Audit Seminar:**

Officer: John Fitzpatrick  
Chairs: Raquel Marin-Oquendo, Kathy Birn, Frank Campisi, Kathleen Rennert

**Workshops:**

Officer: John Fitzpatrick  
Support Team: Lisa Whitehead, Carlos Garcia, Andrew Ko, Tasmiyah Sapp, Carmen Caceda

**Luncheon:**

Officer: John Fitzpatrick  
Chair: Carmen Caceda

**Newsletter:**

Officer: Brian Mannix  
Chairs: Michael Schor, Dainora Mazeika

**Advanced Technology:**

Officer: Brian Mannix  
Chairs: Vicente De La Cruz, Juan Perez, Harsh Mody

**Public Relations, Advertising and Employment:**

Officer: Brian Mannix  
Chair: Andrew Goldberg

**Subscription:**

Officer: Brian Mannix  
Chair: Bill Morello

**CIA Exam:**

Officer: Julie Connors  
Chair: Juan Perez

**Membership:**

Officer: Julie Connors  
Chairs: Patrick Zacchini, Angie Toney

**Outreach:**

Officer: Julie Connors  
Chairs: Rich Dapcic, Sarah Adams

**Awards Dinner:**

Officer: Julie Connors  
Chairs: Eleonora Pechenik, Judy Beckford

**Diversity:**

Officer: Julie Connors  
Chairs: Junny Rivera, Cheryl Callender

**Budget and Finance:**

Officer/Chair: Scott Lewis

**Awards and Gifts:**

Officer: Scott Lewis  
Chair: Carmen Caceda

# Executive Committee Highlights

In this new section to the IIA NY chapter newsletter, various members of the Executive Committee will highlight chapter events and key topics through a message to the members of the IIA NY chapter in each of the upcoming editions.

This month's edition is from Diane Napolitano, Executive Vice President.



## Training Beyond Our Monthly Workshops

The NY Chapter aims to provide suitable training for a variety of our current and prospective members. However, at times we target special groups. General Auditors and students are two groups of interest with different levels of experience. We want to attract both to our membership by introducing students to our profession and by inviting General Auditors to events where they can share their knowledge and experience.

Our Business and Industry Committee has scheduled a panel discussion for November 30<sup>th</sup> on auditing organizations experiencing change. My committee chairs are Stacey Guardino, Uday Gulvadi, and Patrick Glenn. They have put together a panel geared towards General Auditors and Directors who must manage their department during organizational growth or downsizing while still adequately covering all organizational risks. Discussions such as these are meant to share ideas and bring together the experience within our chapter to educate others.

The Academic Relations Committee focuses on those who may not be well versed in internal audit and risk assessment. We educate students on our profession and encourage them to consider internal audit as a career. My committee chairs are Lara Killanin, Mary Wei, and Jennifer Morris. We target local colleges and universities and attend their job fairs, classes and accounting society meetings to spread the word. A goal this year is to focus on increasing student memberships and host a student event and career fair to generate interest. In addition, we work with other local chapters such as Long Island and Westchester, as well as other professional groups like ISACA.

*Diane Napolitano*  
Executive Vice President, IIA New York Chapter  
**IIA New York Chapter**

# UPCOMING TRAINING

**Date:** Friday, December 11, 2009

**Training Time:** 8:30 AM – 4:30PM (check-in 8 – 8:30am)

**Location:** Play by Play Club Bar and Grill  
Madison Square Garden, 4 Penn Plaza, New York, NY 10001

**CPE:** 7 credits will be awarded for the full day workshop

**Members: \$175      Non-Members: \$185**  
**Luncheon Only (Members): \$60      Luncheon Only (Non-Members): \$70**

**VISIT OUR WEBSITE TO REGISTER ([www.nyiaa.org](http://www.nyiaa.org))**

Training Topic:

*Hot Topics, Current Trends and Regulatory Issues Affecting Internal Audit*

## Workshop Descriptions

### *Internal Audit's Role in Finance Transformation Projects*

The expansion of the global economy continues to affect the way companies do business, and the U.S. Securities and Exchange Commission's current timeline for the adoption of international standards will have a significant impact on how companies report financial results. During this session we will discuss how internal audit can play a role in finance transformation projects and add value. This includes: assessing project risks, review of project with reporting to management and the audit committee, review of system conversions and process transformations, and monitoring the evolution from "project to process".

### *High Value IT Audits*

Technology's role is ever expanding across organizations and business processes and it is key to achieving business objectives efficiently and effectively. However, recognizing how technology creates unnecessary risks is difficult. Identifying and quantifying highly technical risks is a challenge most organizations face. And conveying these risks in a business context is complex. Mario will provide an outlook on high-value IT audits, including a snapshot of the current landscape and its impact

on internal audit, conducting an interactive session for attendees while providing specific examples of high-value IT audits that you can perform at your company.

### ***Regulatory issues affecting Internal Audit***

The crisis of the past 18 months has exposed critical gaps and weaknesses in our financial regulatory system. Some type of regulatory reform is coming, it's not a question of if, but when and how drastic will the reform be. In the meantime, the regulators continue to conduct more intense and thorough examinations across all types of financial institutions. This increased scrutiny places more pressure and demands on the institution's Compliance and Internal Audit Departments. We will provide an updated overview of the current regulatory reform landscape, discuss recent examination findings and fines, and discuss how these changes might affect your Audit department in the future

### ***Internal Audit's Role in Fraud Detection***

In lieu of recent scandals such as Kerviel and Societe Generale and Madoff and the ponzi scheme, many people have questions. Why wasn't this caught earlier? Why didn't the control framework work? Why didn't Internal Audit catch this? The IIA issued new standards earlier in the year regarding fraud risk management and indicated how internal audit must evaluate the potential for the occurrence of fraud and how the organization manages fraud risk. During this session we will discuss these new standards as well as emerging fraud risks. We will also discuss Internal Audit's role with respect to identification of fraud risk, detecting red flags, computer-assisted audit techniques, and fraud risk considerations in internal audit planning.

### ***Motivating and Engaging Employees in an Economic Downturn***

The last year has been very unsettling for employees in the workplace. As you can appreciate, this has created an even greater demand for the Human Resources function to be creative and to think of ways to ensure we are keeping our leaders and employees engaged, finding ways to successfully run the business, and at the same time ensuring we are not sacrificing long term plans by making short term decisions. I will discuss common pitfalls managers make in an unsettling economy and different creative ways to mitigate the risks of losing our good employees when the economy ultimately turns around.

### **Presenters**

- *Rick Magliozzi - Managing Director in Protiviti NY office and one of the founding members of Protiviti.*
- *Chris Wright - Regional Managing Director for Protiviti in the Metro New York/New England region as well as the leader of Protiviti's Finance Remediation & Reporting Compliance practice for the entire firm.*

- *Mario D'Alicandro - Director in Protiviti New York Metro region, focusing on Technology Risk services*
- *Shaun Creegan - Senior Manager in Protiviti's Regulatory Compliance Solution.*
- *Rocco Grillo - Managing Director in Protiviti's Information Security and IT Risk Management Solution.*
- *Anne Marie Minogue - Associate Director in the Litigation, Restructuring and Investigative Services Solution of Protiviti since November, 2004.*
- *Maureen Bulleri - Senior Manager at Protiviti, and leads the Northeast Area Human Resources function*

## Luncheon Topic:

### Current Trends in Information Security and Data Privacy

#### *Vendor Risk Management*

Vendor Risk Management is a concern for all companies outsourcing functions and their data to third parties. Companies can outsource certain functions of their business but not the risk and are still responsible to safeguard their data - both customer and employee data. Many have various outsourcing arrangements with vendors and this number continues to grow as technology and the efficiency in outsourcing continues to evolve. It is ultimately the responsibility of the company outsourcing or sharing data to manage information assets and controls. This applies whether the data resides within a company's corporate walls, or is handled by a vendor. This session will provide an overview on the risks and emerging threats of outsourcing, and how to prevent these events from happening to your company. We will also discuss the new trends in information security where companies are taking an inside-out approach to manage these risks. We also will identify potential gaps in your current security implementations and ways to ensure that Acceptable Use Policies, Corporate Information Control Policies and regulatory/internal compliance concerns are being addressed.

**Date:** Wednesday, December 2, 2009

**Training Time:** 8:45 AM – 4:30PM

**Location:** Baruch College at Newman Vertical Campus, Room 14-220  
55 Lexington Avenue (enter on 24th or 25th Street)

**CPE:** 7 credits will be awarded for the full day workshop

**Members: \$195      Non-Members: \$345**

*Firm registration package for 10 people: \$2,500*

*Academic, non-profit, and government rate: \$85*

*Complimentary registration for Baruch College students, staff, and faculty*

**TO REGISTER visit <http://www.baruch.cuny.edu/zicklin/audit>**

**Or Call 646-312-3231**

**E-mail [cci@baruch.cuny.edu](mailto:cci@baruch.cuny.edu)**

Training Topic:

*Ensuring Integrity – The 4th Annual Audit Conference*

**Workshop Descriptions**

The conference will provide a forum for interaction between business, public accounting, academics, and policy setters from the American Institute of Certified Public Accountants (AICPA), the Securities and Exchange Commission (SEC) and the Public Companies Accounting Oversight Board (PCAOB). It will also examine the current best practices of ethics and independence within the auditing profession. The conference is organized in partnership with the National Association of State Boards of Accountancy Center for the Public Trust.

***Agenda\****

**Welcome and Introduction - 8:45 to 9:00 AM**

Professor DOUGLAS CARMICHAEL, Baruch College

Professor LARRY BRIDGESMITH, Lipscomb University

**Current Developments at the Auditing Standards Board - 9:00 to 9:45 AM**

HAROLD MONK, Chair, AICPA Auditing Standards Board

**Current Developments at the SEC - 9:45 to 10:30AM**

MARC PANUCCI, Assc. Chief Accountant, Office of the Chief Accountant, SEC

Current Developments at the PCAOB - 10:45 to 11:30 AM  
MARTIN F. BAUMANN, Chief Auditor of the PCAOB

**Auditing Fair Value - 11:30 AM to 12:30 PM**

This panel will focus on practice issues that arose in the last year and are expected to have a big effect next year. Topics will include valuation of alternative investments, valuation of goodwill and FAS 157 issues.

Moderated by DAVID COSTELLO, President, NASBA  
BRUCE B. BINGHAM, Executive Director, Capstone Valuation Services, LLC  
MANISH CHOUDHARY, Principal, Deloitte Financial Advisory Services LLP  
ROBERT S. OVERSTREET, Partner, KPMG LLP

**Lunch - 12:30 to 1:15 PM**

**Keynote - 1:15 to 1:45 PM**

ROBERT KUEPPERS, Deputy CEO, Deloitte LLP

**Auditing and the Credit Crisis - 1:45 to 2:45 PM**

This panel will examine how the credit crisis is affecting auditing. Topics will include FAS 141R first year implementation issues and the FASB Going Concern Exposure Draft.

Moderated by BRIAN RICHSON, Partner, PricewaterhouseCoopers LLP  
AI PAULUS, Partner, Director of Professional Practice - Auditing, Ernst & Young LLP  
PHIL D. WEDEMEYER, Partner, National Professional Standards Group, Grant Thornton LLP

**What Every Auditor Should Know About Litigation - 3:00 to 4:15 PM**

Topics will include litigation issues related to the audit practice, PCAOB inspections and peer reviews.

Moderated by Professor DOUGLAS CARMICHAEL, Baruch College  
JAMES R. PETERSON, Lawyer/Writer/ Adj. Prof. DePaul University  
JAMES J. SABELLA, Director, Grant & Eisenhofer P.A.  
MICHAEL R. YOUNG, Partner, Willkie Farr & Gallagher LLP

**Summation and Wrap-up - 4:15 to 4:30PM**

Professor LARRY BRIDGESMITH, Lipscomb University

\* Speaker(s) are subject to change

 THE INSTITUTE OF INTERNAL AUDITORS  
**INTERNATIONAL CONFERENCE**  
ATLANTA, GEORGIA, USA / JUNE 6-9, 2010 

AUDITING THROUGH LEADERSHIP

**Atlanta is the place to be in 2010!** The IIA is bringing a world-class conference program to the spectacular Georgia World Congress Center for the 2010 International Conference. The event features recognized keynote speakers including *The Economist's* US Economics Editor Zanny Minton-Beddoes, and The Home Depot's Chief Financial Officer and Executive Vice President of Corporate Services Carol B. Tomé. The conference will also feature program tracks with sessions covering Governance, Risk Management, Fraud Prevention and Detection, Emerging Global Issues, and more. Visit [www.iaa2010atl.org](http://www.iaa2010atl.org) for program details that will have you saying, "Atlanta At Last!"

**IIA Members, register by January 31  
and save more than US \$500 off the regular member rate!**



Visit [www.iaa2010atl.org](http://www.iaa2010atl.org) for details and to register!

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***Register Now to Receive Early Bird Pricing!***  
<https://www.iaa2010atl.org/registration.conference.html>

# BECOME A CERTIFIED INTERNAL AUDITOR!

*Introducing The IIA's CIA Learning System™ Course at Pace University*



**Earn the most sought-after credential in the global internal audit profession!** The Institute of Internal Auditors (IIA) and Pace University have joined forces to offer a comprehensive instructor-led course based on The IIA's CIA Learning System. This course will expand your internal audit knowledge and prepare you for the Certified Internal Auditor® (CIA®) exam.

This program is designed primarily for individuals interested in preparing for the CIA exam, achieving professional advancement, and building confidence for addressing today's internal audit challenges.

### **Course Materials: The IIA's CIA Learning System**

This course is based on The IIA's **CIA Learning System**, a premier-quality CIA exam preparation tool, designed by subject matter experts to teach the entire global CIA exam syllabus. The IIA's CIA Learning System program is delivered in a blended learning format of printed workbooks and Web-based learning software. To take a demo of these materials, go to [www.LearnCIA.com](http://www.LearnCIA.com). These tools are augmented by the expertise of an experienced instructor. The classroom environment allows for interaction with your peers and the instructor, and also provides structure to keep you on track to meet your goals. **Each class qualifies for 8 CPE credits.**

**Course Instructor: Xenia Parker, CIA** is a highly regarded and respected lecturer. Her participant pass rates on the CIA Exam are one of the highest in region! Ms. Parker has extensive work experience within the internal auditing world and is currently employed as a Senior Director of Audit Control at Marsh & McLennan Co.

**The following courses are available at Pace University for the FALL 2009:**

Course	Course #	Schedule	Tuition Fees	
			IIA Member	Non Member
<b>Part I:</b> The Internal Audit Activity's Role in Governance, Risk, & Control	<b>IA101</b>	2-Saturdays Jan. 30 & Feb. 6 9:00 am – 5:00 pm	\$475	\$525
<b>Part II:</b> Conducting the Internal Audit Engagement	<b>IA102</b>	2-Saturdays Feb. 20 & 27 9:00 am – 5:00 pm	\$475	\$525
<b>Part III:</b> Business Analysis and Information Technology	<b>IA103</b>	3-Saturdays March 13, 20 & 27 9:00 am – 5:00 pm	\$575	\$625
<b>Part IV:</b> Business Management Skills	<b>IA104</b>	1-Saturday April 17 9:00 am – 5:00 pm	\$275	\$325

## **REGISTER FOR ALL 4 PARTS and TAKE \$100 off!**

The CIA Learning System Course will be held exclusively at:

**Pace University's Midtown Campus**  
551 Fifth Avenue at 45<sup>th</sup>  
New York, NY

**To Register:** Contact C. Pagano at  
(914) 773-3714 or [cpagano@pace.edu](mailto:cpagano@pace.edu)

[www.pace.edu/cpe](http://www.pace.edu/cpe)

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## IIA Member Reminders

- ✓ The NYIIA accepts credit card payments on-line.
- ✓ Not receiving Chapter e-mails and Workshop notifications? Update your IIA Member Profile. Use your IIA Member ID and Password to update your Profile on [www.theiia.org](http://www.theiia.org). After logging in, select "Update Your Profile".

## Attention CIA Candidates!!

### Save on Premier-Quality Prep Materials

The Institute of Internal Auditors (IIA) developed The IIA's CIA Learning System™ to expand your internal audit knowledge and skills and prepare you for the Certified Internal Auditor® (CIA®) exam.

Now, you can save up to \$100 off the regular IIA CIA Learning System price while supporting The IIA NY chapter in a nationwide chapter competition. Simply place your order at [www.learnCIA.com/chapters](http://www.learnCIA.com/chapters) to qualify.

The IIA's CIA Learning System is a comprehensive and flexible training program that offers:

- Interactive print and Web-based study tools that teach the entire global CIA exam syllabus.
- Up-to-date content that has been aligned with the [2009 International Professional Practices Framework \(IPPF\)](#).
- [My CIA Review Plan](#) - a free, online tool to help you set a customized and realistic study plan.
- Web-based test questions to help prepare you for the computer-based CIA exam.
- CIA Practice Exam that simulates the Pearson VUE CBT testing software to build exam confidence.

Begin your CIA preparations today with the help of The IIA NY chapter. All chapter members can purchase the Learning System for \$745 (plus taxes & shipping) – that's a savings of up to \$100!

**Please visit [www.learnCIA.com/chapters](http://www.learnCIA.com/chapters) to take advantage of the discounted IIA chapter member price.**



# IIA NY Chapter 2009 – 2010

## WORKSHOPS

### September 16, 2009 - MSG

#### Board Advisory Services

- Fraud and Ethics in the Financial Crisis

### October 9, 2009 - MSG

#### American Express

- Managing a Team of Professionals during Challenging Times

#### Jefferson Wells

- E-Discovery
- Business Continuity Planning

### November 4, 2009 – NYU Kimmel Center

#### Deloitte

- Risk Management (General, Fraud, IT)

### December 2, 2009 – Baruch College Robert Zicklin Center for Corporate Integrity

- Ensuring Integrity
- Current Developments at the Auditing Standards Board/ SEC

### December 11, 2009 - MSG

#### Protiviti

- Hot Topics, Current Trends and Regulatory Issues affecting Internal Audit

### January 15, 2010 – NYU Kimmel Center

#### Quality Plus & Associates (Nick DiMola and Paul Flora)

- Construction Activity Auditing Strategies

### February 5, 2010 - MSG

#### KPMG

- Continuous Auditing/ Continuous Monitoring
- Auditing External Business Relationships
- Going Green - Sustainability

### March 19, 2010 - MSG Annual Audit Seminar

### April 16, 2010 – NYU Kimmel Center Crowe Chizek

- The Advanced Technology Committee of the IIA and the GTAG Series
- Guide to the Assessment of IT General Controls Scope Based on Risk (GAIT)

#### ACL

- Practical Deployment of Continuous Monitoring
- Fraud Detection with Data Analysis

### May 21, 2010 – NYU Kimmel Center PwC

- Topic to be determined

**For More Information Visit our Website at <http://www.nyjia.org/>**

# IIA NY Chapter 2009 – 2010

## LUNCHEONS

**September 16, 2009 - MSG**

**Seton Hall Men's Basketball Head Coach – Bobby Gonzalez**

- Motivation and Teamwork

**October 9, 2009 - MSG**

**Deloitte**

- Foreign Corrupt Practices Act

**November 4, 2009 – NYU Kimmel Center**

**Deloitte**

- Spreadsheet and End User Controls

**December 11, 2009 - MSG**

**Protiviti**

- Current Trends in Information Security and Data Privacy

**January 15, 2010 – NYU Kimmel Center**

**Tom Warga**

- Update on the North American Board of the IIA

**February 5, 2010 - MSG**

**KPMG**

- The American Reinvestment and Recovery Act (Stimulus Program)

**March 19, 2010 - MSG**

**Annual Audit Seminar Luncheon**

**Speaker: Boomer Esiason**

**April 16, 2010 – NYU Kimmel Center**

**Liberty Mutual**

- Managing SOX over International Subsidiaries

**May 21, 2010 – NYU Kimmel Center**

**Awards Presentation**

**For More Information Visit our Website at <http://www.nyjia.org/>**



**THE INSTITUTE OF INTERNAL AUDITORS**  
**NEW YORK CHAPTER**  
**2009 - 2010 GROUP SUBSCRIPTION PLAN**  
**ORDER FORM & INVOICE**

**PLEASE PRINT**

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E-MAIL ADDRESS: \_\_\_\_\_

SUBSCRIPTION PURCHASED		NUMBER		PRICE		TOTALS
<b><u>LUNCHEONS ONLY</u></b>	(9 Luncheons)	_____	@	\$ 400.00 EACH =		_____
	(4 Luncheons)	_____	@	\$ 200.00 EACH =		_____
<b><u>WORKSHOPS</u></b> (INCLUDES THE LUNCHEONS)						
With Annual Seminar	(8 Workshops)	_____	@	\$ 1,000.00 EACH =		_____
With Annual Seminar	(4 Workshops)	_____	@	\$ 700.00 EACH =		_____
Without Annual Seminar	(4 Workshops)	_____	@	\$ 550.00 EACH =		_____
<b><u>ADDITIONAL TICKET PURCHASES</u></b>						
Annual Audit Seminar Member		_____	@	\$ 220.00 EACH =		_____
<i>(Order by 12/31/2009 to get the discounted price of \$220.)</i>						
				AMOUNT DUE		_____

**TICKETS WILL BE MAILED TO ABOVE ADDRESS UPON RECEIPT OF ORDER**

**MAKE CHECKS PAYABLE TO - THE INSTITUTE OF INTERNAL AUDITORS--NEW YORK CHAPTER**  
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